



TRIKE INDUSTRIES

We will create a destination hub for
the aviation industry and aviation
enthusiasts in Spanish Fork, Utah.

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Full service aviation campus
for the western United States

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WHO WE ARE





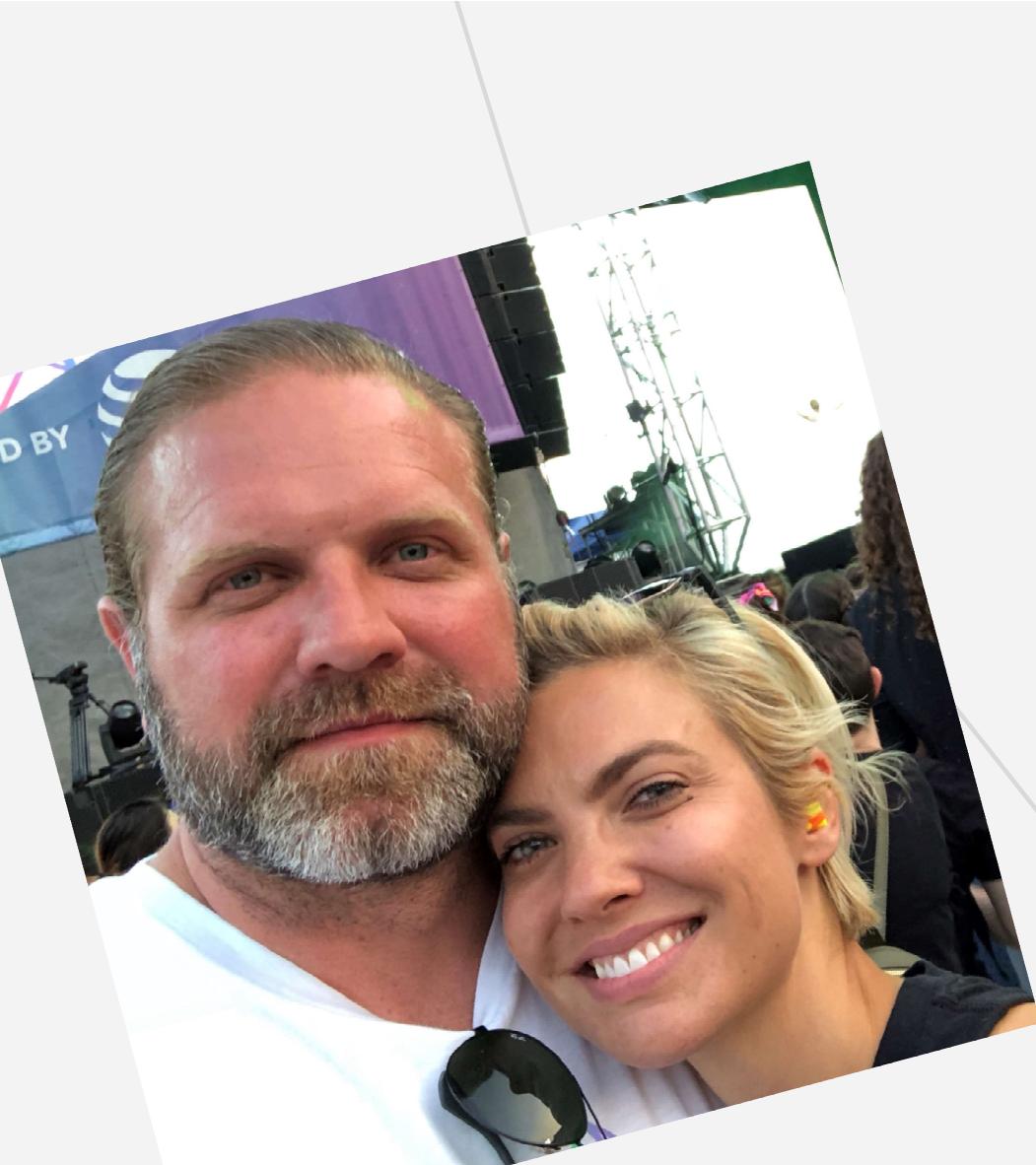
MIKE PATEY

Mike is an avid pilot and aeronautical engineer with a passion for developing new technology for the aviation industry. Mike is the founder of multiple local companies and has created hundreds of jobs for the local community. Some of his ventures have included Best Tugs, BlueStep Technologies, 4Care Pharmacies, and EcoVap. Mike is a world-renowned pilot who holds five world speed records in planes that he designed, custom built, and flew. Mike's popular YouTube channel has reached tens of millions of viewers, where he documents the design and construction of his famous, one-of-a-kind custom airplanes from his hangar at Spanish Fork Airport.

TROY MASON

Troy Mason is an avid pilot with both fixed and rotary wing certificates. Mason has been the President and CEO of five companies and is currently CEO of Trike Industries. A U.S. Air Force Veteran, in 1991, Mason founded TechnaGlass Inc. and lead the organization for over 28 years as President and CEO. Mason built TechnaGlass from a single location to a 60+ location Auto Glass chain with operations in 12 states, serving over 2 million customers while employing over 400 professionals. In 2017, Mason partnered with Center Oak Partners (a Dallas, TX based private equity group) and began consolidating the Auto Glass industry, competing over 20+ acquisitions, to become the second largest Auto Glass company in the U.S. with over 130+ locations serving 23 States. In August 2019, Troy Mason and Center Oak Partners sold the company. Troy is currently pursuing his passion in the aviation industry.





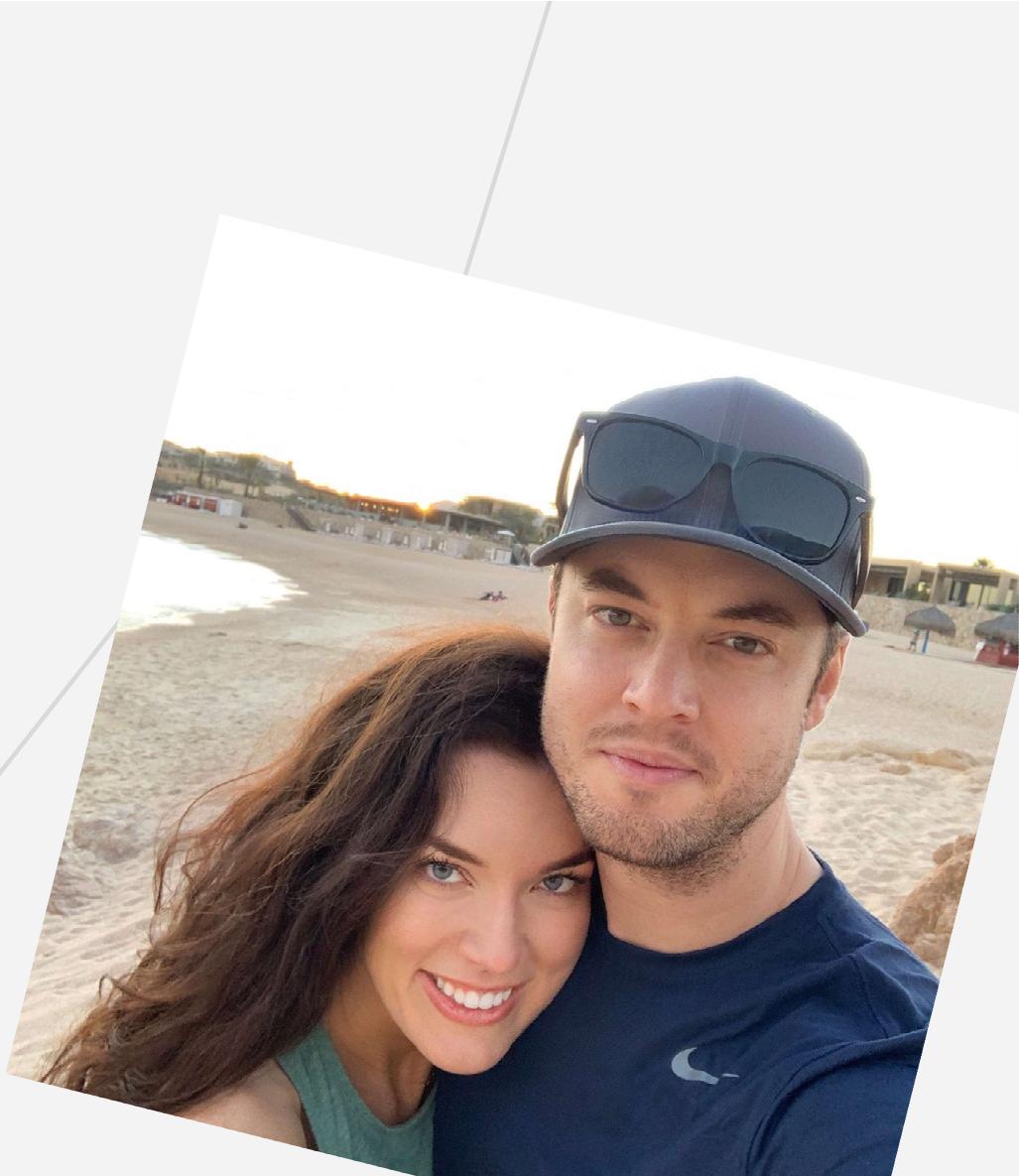
RYAN GLEDHILL

Ryan Gledhill is an IFR rated pilot who has created and sold multiple companies. His most recent venture was as the founder and CEO of Intermountain Nutrition, growing the company to more than 400 employees. Gledhill is currently selling other ventures to free up time for the aviation expansion projects of TRIKE Industries.

GRANT COLLARD

Grant Collard is Founder and CEO of Redstone Residential, Inc., a real estate firm that acquires, develops, and operates multifamily residential projects in sixteen states. Since 2009, Grant has grown Redstone Residential from a small team of 3 managing 600 beds of student housing at Brigham Young University, to a group of 500 team members operating projects totaling over 30,000 beds/units. In addition to his operations experience, Grant has acquired or developed \$800mm of multifamily property since 2013.

Grant lives in Springville, Utah, and spends his free time outdoors with his wife and three young children. He is an avid runner, mountain climber, and pilot.



A photograph showing two men in an office environment. One man, wearing a plaid shirt and jeans, stands on the left facing right, gesturing with his hands as if speaking. The other man, wearing a white button-down shirt and dark pants, stands to his right, holding a white mug and looking towards the first man. They are positioned in front of a large window that looks out onto a brick building. In the background, there's a desk with various office supplies and a chair. The floor is made of light-colored wood.

02

OUR MISSION



OUR MISSION



TRIKE Industries aims to:

- (1) Create a world-class campus of aviation businesses
- (2) Bring together the aviation enthusiast community in Spanish Fork
- (3) Connect the local community to aviation through experiences and events

03

THE VISION FOR SPANISH FORK

BRINGING HUNDREDS OF JOBS
AS WELL AS TENS OF
THOUSANDS OF VISITORS AND
AVIATION ENTHUSIASTS
ANNUALLY TO SPANISH FORK





AVIATION CAMPUS DEVELOPMENT PLANS

FBO

World class aviation destination for the western United States. Full service FBO. Best Tugs retail sales center and manufacturing plant expansion. Space for existing flight schools.

HANGARS

2-phase high end hangar development with street level access, common restroom & entertainment areas, and covered parking.

AIRCRAFT MANUFACTURING PLANT

Large job influx for new aircraft manufacturing and STC programs currently underway.

PAINT, AVIONICS, MAINTENANCE FACILITY

State of the art paint and upholstery facility, full-service aircraft maintenance and avionics shops.

RESTAURANT & RETAIL STORE

Aviation apparel and gear retail facility as well as a high-end, classy restaurant.

MILITARY MANUFACTURING FACILITY

Currently awarded five military contracts for rapid development of prototype aircraft and testing programs.

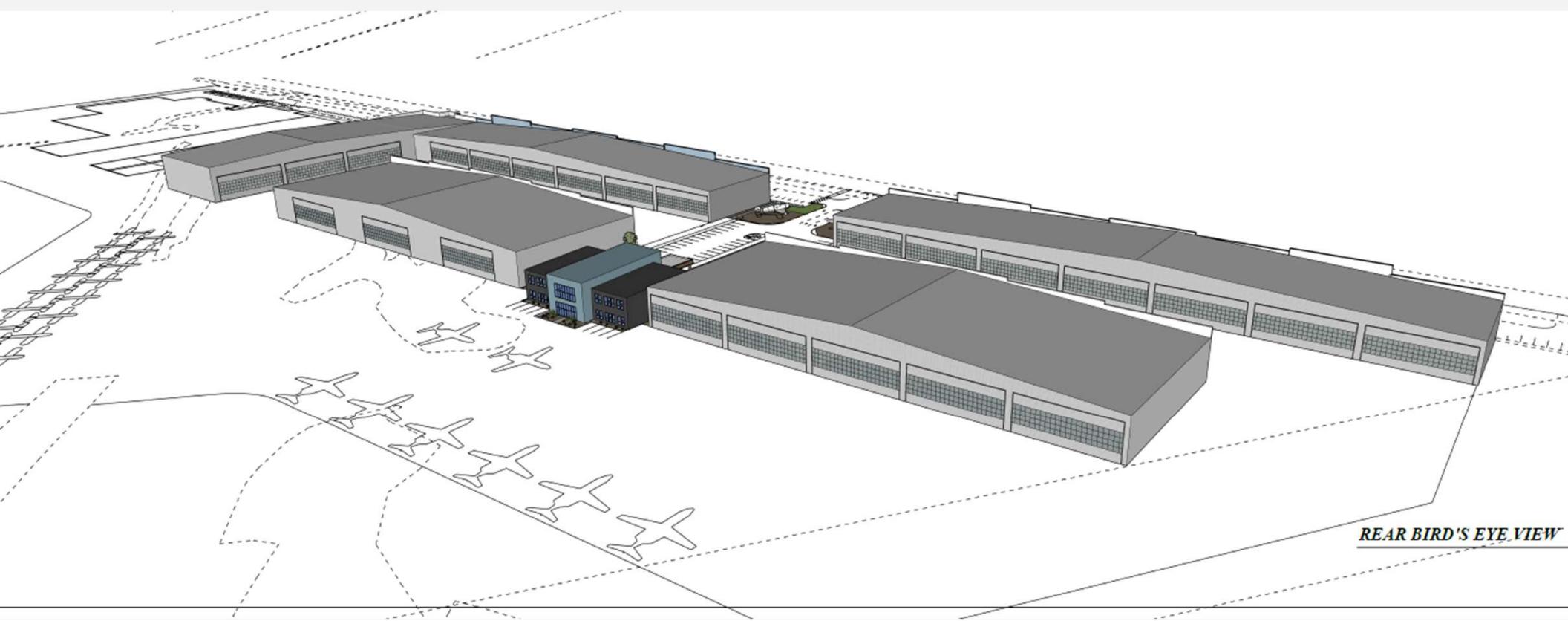
TRIKE INDUSTRIES

TRIKE CAMPUS OF AVIATION BUSINESSES
SITE PLAN – MAIN STREET



TRIKE CAMPUS OF AVIATION BUSINESSES
SITE PLAN – AIRPORT SIDE

FRONT ELEVATION
AIRPORT SIDE

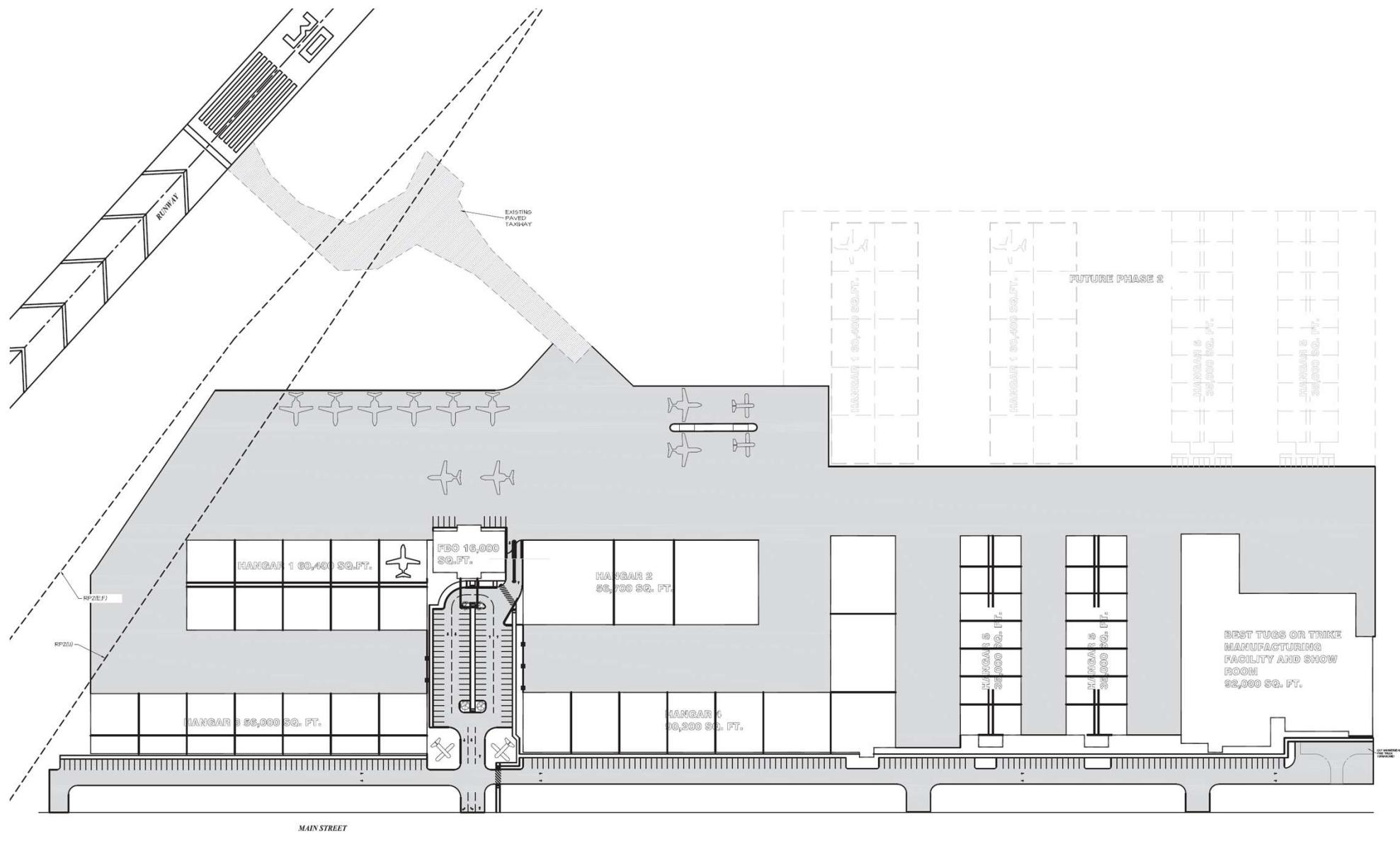






FRONT BIRD'S EYE VIEW





NEW AVIATION BUSINESSES

Mike and Mark Patey created Best Tugs, a designer and manufacturer of the most advanced, electric aircraft tugs on the market. The company's manufacturing operation is headquartered just north of KSPK. Mike Patey and TRIKE Industries are planning an aircraft manufacturing operation at KSPK that, similar to Best Tugs, will add hundreds of jobs in the community.



AIRCRAFT MANUFACTURER – STC PROGRAM

Known for his over-the-top, over-powered, and over-engineered custom race and bush plane builds, Mike Patey's next project is in the middle of the engineering, regulatory approval, and prototype phases. Similar to Mike's past aviation projects, it will make a big splash in the aviation community. This time, however, we will be mass producing the final product – in Spanish Fork, Utah.



SPECIALTY SHOPS TO SUPPORT MANUFACTURING

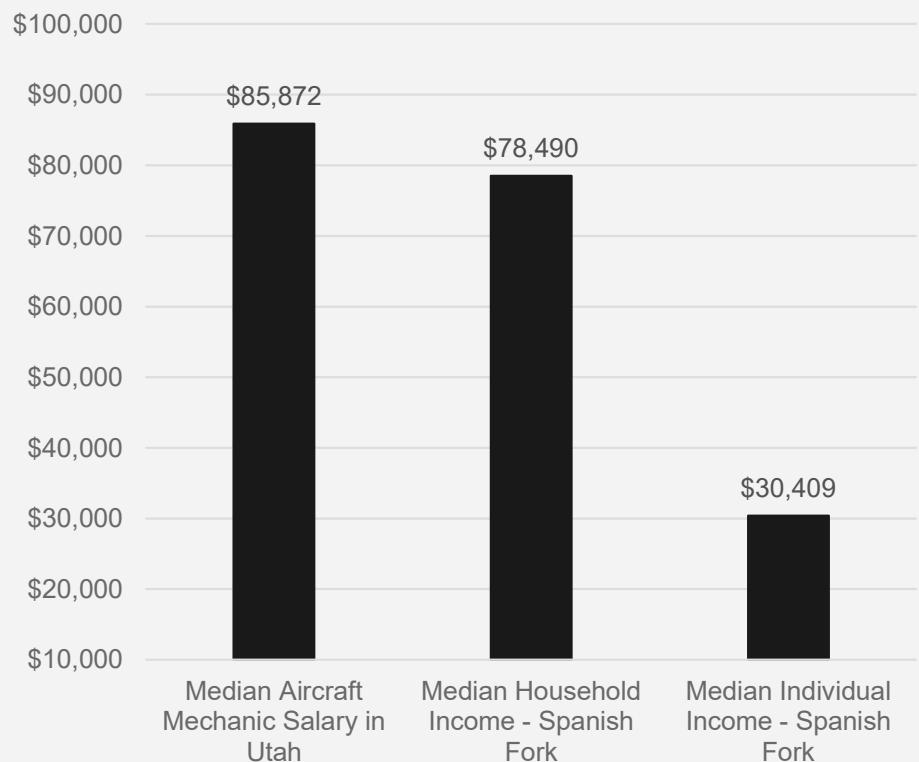
To support the aircraft manufacturing program, we will be opening a paint shop, upholstery shop, and an avionics shop. These service providers will be open to the public as well as supporting the TRIKE Industries production line. Many aircraft owners in the State of Utah currently take their planes elsewhere – specifically to shops in Colorado and Las Vegas in order to have upgrade services performed. We are currently in talks with Bell Helicopter and Cubcrafters to set up service centers under the Trike ownership at Spanish Fork.



BRINGING QUALITY MANUFACTURING JOBS TO SPANISH FORK

TRIKE INDUSTRIES

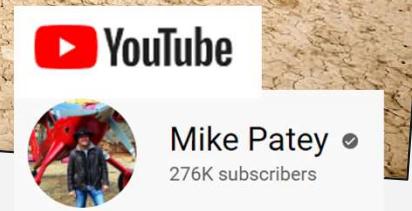
We expect to bring over **100 jobs** to the Spanish Fork Airport in a variety of aviation related capacities. Aircraft Mechanic salaries in Utah start at \$75K-\$100K per year, well above the median salary for Spanish Fork and Utah. Other jobs that we will bring to Spanish Fork include positions in sales, finance, marketing, and engineering.



SPANISH FORK, UTAH – HUB FOR AVIATION ENTHUSIASTS

TRIKE INDUSTRIES

Mike Patey and the Flying Cowboys are famous for building incredible airplanes, organizing events, winning STOL (short takeoff and landing) competitions, and creating great content. The new TRIKE aviation campus will allow for new events to be held, and will act as a magnet and a gathering place for the international aviation community.



Stats
Joined May 1, 2013
30,544,953 views

CONNECTING THE LOCAL COMMUNITY TO AVIATION

By increasing events - from pilot breakfasts, donating first flights, the Aeroplanes, Trains, and Automobiles event put on by the city, to events organized by Gail Halvorsen Foundation, we believe that new FBO and Hangar Development, located prominently on Spanish Fork Main Street, will facilitate significant additional community involvement in aviation.



WIN FREE FIRST FLIGHTS

WE WANT TO GIVE BACK AND SHARE THE LOVE OF AVIATION! LET'S GROW OUR AVIATION FAMILY! ENTER YOUR INFORMATION AND WE WILL RANDOMLY SELECT PEOPLE AND SEND THEM MONEY FOR A FREE FIRST FLIGHTS FOR THEMSELVES OR THEIR STUDENTS!

Select One *	Flight School Name
Who are you? <input type="button" value="▼"/>	<input type="text" value="Flight School Name"/> <input type="button" value="i"/>
First Name *	Last Name *
<input type="text" value="First Name"/>	<input type="text" value="Last Name"/>

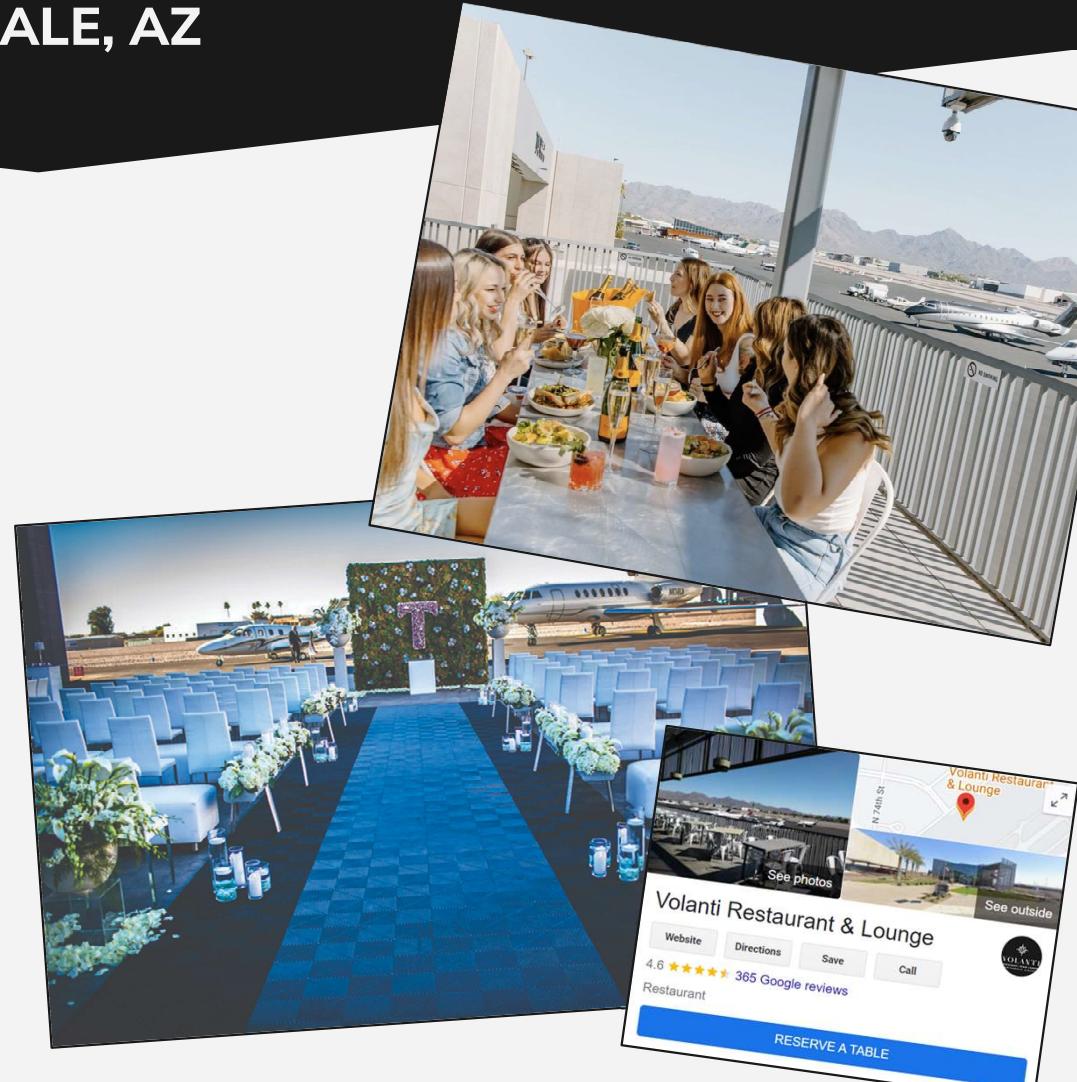
Come spend a fun filled day at the friendliest airport in Utah!

- * This year promises to be the best yet with Aerobatics, Gliders, RC Airplanes, and a drawing for a free Helicopter ride.
- * The Flying Cowboys will entertain you with a new air show routine showing the short take-off and landing capabilities of three unique airplanes.

CASE STUDY: VOLANTI - SCOTTSDALE, AZ

Volanti Restaurant is located above Scottsdale Airport's Aviation Business Center.

- Volanti Restaurant makes Scottsdale a popular dining and destination and catering service for pilots of all types – flying aircraft small and large.
- Volanti connects the local community by being a popular venue for events and weddings.
- TRIKE Industries intends to create a similar feel for visitors and for the community by creating an excellent dining experience on the second floor of our new FBO, with full view of planes taking off and landing



TRIKE INDUSTRIES

The culmination of four passionate individuals in the aviation industry, each having developed several successful businesses prior, who have now teamed up for their next venture – building a modern aviation campus of aviation services. TRIKE has also recently been awarded several military contracts and is expanding further.



A collage of three photographs. The top-left photo shows a man with a beard and glasses working at a computer. The top-right photo shows a woman with long hair smiling while working at a computer. The bottom photo shows the back of a person with blonde hair working at a computer. The background of the slide features a large white triangle on the right side.

04

APPLICATION REQUIREMENTS

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NAME AND ADDRESS OF APPLICANT

- TRIKE Industries: 2050 N 300 W Hangar #85/86, Spanish Fork UT 84660

PROPOSED LAND USE, FACILITY, INCLUDING LAYOUT

- High-end hangars, manufacturing, FBO, transient hangars and parking

ORGANIZATIONAL CHART

- Board of Directors: Troy Mason, Mike Patey, Ryan Gledhill, Grant Collard
- General Manager: Troy Mason
- Office Manager: Josh Kelson
- Chief Maintenance Officer: John Cutright

STATEMENT OF TOOLS, EQUIPMENT, AND INVENTORY

- All equipment necessary to fulfill aircraft maintenance, manufacturing, paint, and avionics shop. More details provided upon request.

PROPOSED DATE OF COMMENCEMENT

- Engineering design and layout began March 2022
- Construction commencement of FBO and building facilities late 2022

PROOF OF SUFFICIENT AVAILABLE OPERATING RESOURCES

- Self funded by partners of TRIKE Industries. Any additional capital will be financed by Central Bank.

NAMES AND FINANCIAL STATEMENT OF PROPOSED GUARANTORS

- TRIKE Industries & Partners. Available upon request (confidential).

PRO FORMA OPERATING STATEMENT

- See attached Appendix A

APPLICATION REQUIREMENTS

ESTIMATED COST OF ANY STRUCTURE OR FACILITY

- \$36 Million – excluding developmental costs of taxiways and new access road

SUPPORTING DOCUMENTS

- To be supplied if requested by the board

SPECIFIC TYPES OF INSURANCE HELD

- Builder's Risk Insurance
- General Liability and Property/Casualty Insurance on the FBO

PROPOSED FBO OPERATIONAL HOURS

- 7am-7pm Daily
- Goal for 24-hour service within 2 years, based on demand

OPERATIONAL PERMITS

- Part 135 charter operations

The background of the slide features a photograph of a hand holding a large, dark blue paper airplane. The hand is positioned in the lower right foreground, with the airplane pointing towards the upper left. The background is a soft-focus landscape under a sky transitioning from pink to orange and yellow, suggesting a sunset or sunrise. A large black arrow shape points from the top left towards the center of the slide.

05

CONTACT INFORMATION

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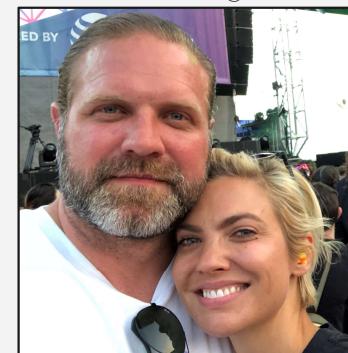
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